



## RELEVANT INFORMATION

**Bogotá D.C., November 06, 2023.** Grupo Energía Bogotá S.A. E.S.P. informs that in accordance with the authorization granted by the Ministry of Finance and Public Credit through Resolution No. 2801 of November 3, 2023, the following Rule 144A RegS transaction was carried out in the international capitals market:

### *Bond Issuance summary*

<i>Amount</i>	USD 400,000,000
<i>Term</i>	10 years
<i>Pricing Date</i>	November 06, 2023
<i>Issue Date (t + 3)</i>	November 09, 2023
<i>Maturity date</i>	November 09, 2033
<i>Yield</i>	7,860%
<i>Coupon</i>	7,850%
<i>Interest Payment</i>	Semiannual (May and November)
<i>Label</i>	Sustainable bond
<i>Second Party Opinion</i>	S&P Global
<i>Rating</i>	Fitch Ratings (BBB) Moody's (Baa2)
<i>Joint Bookrunners</i>	J.P. Morgan Securities LLC (J.P. Morgan) Santander US Capital Markets LLC (Santander) Scotia Capital (USA) Inc. (Scotiabank)
<i>Legal Advisors</i>	Winston & Strawn LLP Cuatrecasas Rebaza Alcázar & de las Casas Clifford Chance Garrigues
<i>Listing</i>	Singapore Stock Exchange

Grupo Energia Bogota will keep the market informed on the progress of the closing of the transaction.